

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 23, 2015
2. SEC Identification Number
AS 095002283
3. BIR Tax Identification No.
004-703-376
4. Exact name of issuer as specified in its charter
DMCI Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3/F Dacon Bldg 2281 Don Chino Roces Avenue Makati City
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 8883000
9. Former name or former address, if changed since last report
Philippines
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 13,277,470,000 |
| Preferred | 3,780 |
11. Indicate the item numbers reported herein
Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



DMCI Holdings, Inc.

DMC

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

MWSS Partial Implementation of Final Award

Background/Description of the Disclosure

After more than three months from receipt of the Appeals Panel's final award (the "Final Award"), Maynilad finally received from the MWSS Regulatory Office ("RO") on 21 April 2015, copies of resolutions from the RO and the MWSS Board of Trustees (collectively, the "Resolutions") directing Maynilad to implement a tariff adjustment of P0.64/cu.m. which, net of the P1.00 CERA, actually translates to a tariff adjustment of negative P0.36/cu.m. This is very different from the P3.06/cu.m. tariff adjustment, net of CERA, to which Maynilad is entitled, pursuant to the Final Award which the Appeals Panel issued on 29 December 2014.

According to the Resolutions, the MWSS and RO will now "have the issue on the recoverability of corporate income tax, along with its underlying issue pertaining to public utilities, finally resolved in a court of law." This, despite the express provision in the Concession Agreement that any decision or award of the Appeals Panel is final and binding on the parties, and the express waiver in the Concession Agreement of the parties' right to appeal any such decision or award,

For being contrary to the Final Award as well as the provisions of the Concession Agreement, Maynilad will not implement the Resolutions.

Maynilad is considering all its options before it reverts to the MWSS on the tariff that it will implement. It will, however, continue to pursue its claim against the Undertaking of the Philippine Republic, including bringing the Philippine Republic to international arbitration in Singapore.

Other Relevant Information

None

Filed on behalf by:

| | |
|--------------------|-----------------------|
| Name | Herbert Consunji |
| Designation | Chief Finance Officer |